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HAWAI'I CONVENTION CENTER

MARKETING PROGRAMS Calendar Year 2005

"The Facility Itself is Unequalled in All the World"

~ BOB DALLMEYER, Chairman of the Board, International Association for Exhibition Management

AGENDA

- Objectives
- Market Update
- What's New
- Marketing and Sales Programs
- Key Partnership Programs

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GOALS AND OBJECTIVES

- Higher Spending Customer
 - Conventioneers are typically profiled as the best spending customer for a destination
- Fill the Historically Slow Periods
 - Fill the gaps
- Focus on Business Clients
 - Improve Hawaii's image as a business destination
- After market potential Island Visits



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"We achieved record attendance in coming to Hawai`i.

In fact, our attendance tripled over what we normally would have.

You can absolutely do serious business in Hawai`i,
but it's always tempered by great hospitality,
great people, and great fun, so you get a lot accomplished,
and you do it in a wonderful atmosphere."

~ JOSEPH FRACK, Chief Executive Officer, Society of Financial Service Professionals

MARKET UPDATE – PAST 18 MONTHS

- Booking goals achieved for 2003 and 2004
- Forecast 2005 and 2006 to meet booking goals
- Improved booking pace in long term segments
- Improvement in awareness of Hawai'i as a business destination
- The Hawai`i Convention Center ranks high in industry survey
 (Metropol – Hawaii ranks #1 in facility attractiveness)
- Achieved better than expected operating budget



MARKET UPDATE – ENDURING REALITIES

- Continued growth in facility space more competition
- Destination hotels that have large exhibit halls and meeting space (Mandalay Bay / Gaylord Enterprises)
- Program budgets are flat or decreasing
- Competitive pricing
 - Free Centers
 - Destination subsidy (Ground Transportation / VIP Receptions)
- Intensified sales and marketing efforts
- Mid-term corporate business is limited



MARKET UPDATE – EMERGING REALITIES

- High demand for highly qualified sales persons
- Short-term market continues to be the Japanese incentive market
- Improved booking pace in the long term segments
- Long-term rotation business has improvement
 - 2009 2013



MARKET UPDATE

- CLIENT ISSUES
 - Boondoggle
 - Overall Cost
 - Air / Hotel / Shipping
 - Time out of Office
 - Cost to Exhibit
 - Distance



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WHAT'S NEW

- The Hawai`i Advantage
 - New marketing collateral addressing objections of doing business in Hawai`i
 - Input from HCC Advisory Board
 - Use client testimony
 - Benefits of the destination and Center
- Upgraded HCC Web Site
 - Enhanced destination information
 - Partners corner
 - Clients corner
 - Booking portal
- Hawai`i Business Ambassador Program



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MESSAGE

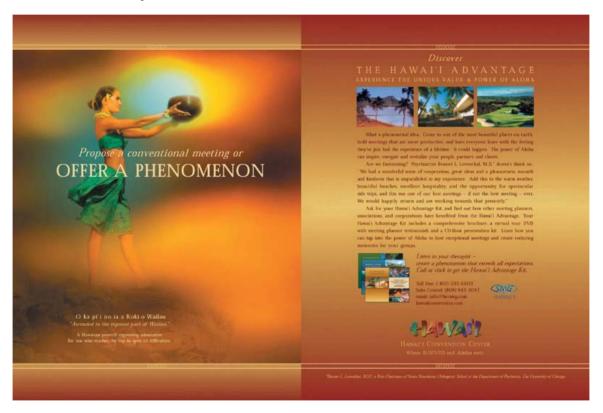
- Addressing Market Issues
 - The Hawai`i Advantage Brochure
 - Distribution
 - HCC National Sales Team
 - All trade events
 - Hotel Partners National Sales Offices
 - Third Party Providers (Conferon / Conference Direct)
 - SMG Facilities Sales and Marketing Teams





"OFFER A PHENOMENON"

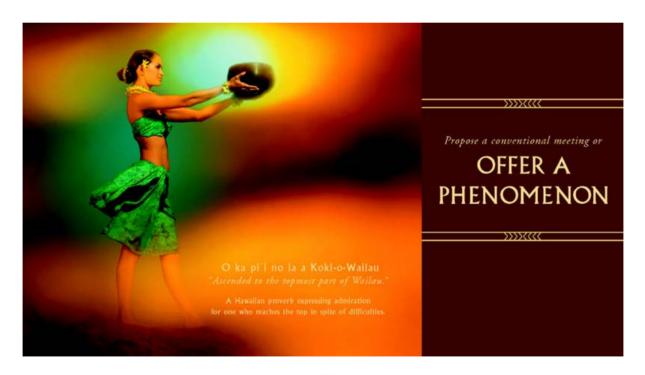
- Convene Magazine & Association Management
 - Professional Convention and Meetings Association
 - American Society of Association Executives





MULTIPLE MARKETING PROGRAM

- Direct Mail
 - Postcard series in conjunction with ad campaign
- E-Marketing
 - Post ad campaign

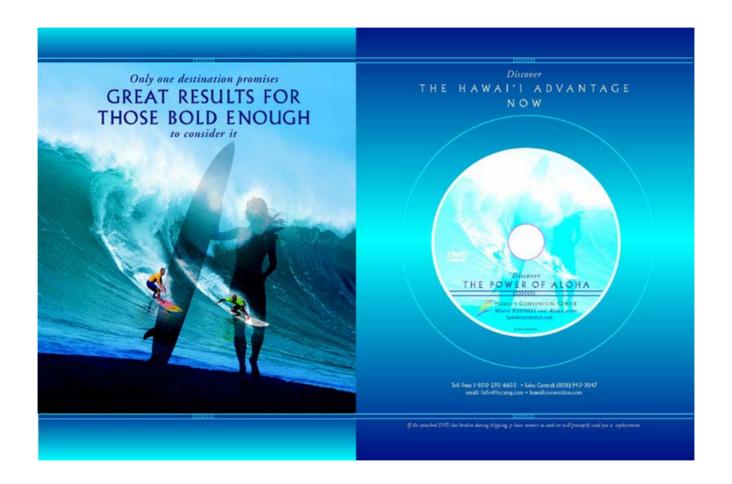






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"GREAT RESULTS FOR THOSE BOLD ENOUGH TO CONSIDER IT"

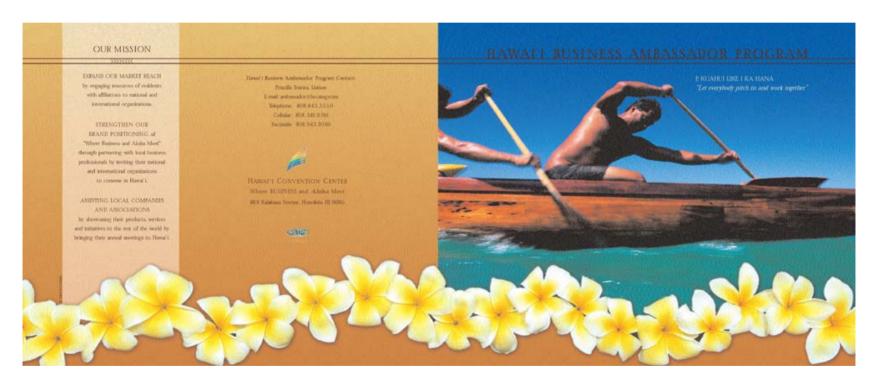






HAWAI'I BUSINESS AMBASSADOR PROGRAM

 Working with Hawai'i business partners to get conventions to Hawai'i





HAWAI'I BUSINESS AMBASSADOR PROGRAM



Message from Governor Linda Lingle

The state projects of the Horse's Connection Center to be based on necessars for the star by Soverny Supervision markings, conventions and confinences for national and international consecutions.

In an incomplete computer workshop match, according computers because it difficult in advance. It is function control that processors and the process rectal color to bringing are prosperity to our resiston industry. The "Horse" i fluoriest /softwareshoot" program is an example of this reduction.

This Howe's Connection Coder program percials an opportunity the evalues with tente national and international organizations to senior in promoting manning and convention business for your rajes:

. Register, we have a change to not only observate these it as the place "When Brooms and Aloha Moot," has also as an international business and requests control for advances; businessing; delicine and dud-un; technology, notice increas, recewable energy and belowsteened by the continuous control of the continuous control of the continuous control of the control o

I becks you to pain as by participating in this program.







HAWALL "There Business and Aluha After."
Tourton is the core of Hamilia economy providing appearatumely 20% of our jobs and nearly 20% of our state and county revenues. Sast about everything is our state is dependent in one way or another on the growth and sucress of our hospitally industry.

THE HAWATT CONVENTION CENTER

The State owind Hawii i Convention Center was completed in 1998 to provide a versar for sty-wide meetings and conventions. The purpose of the Center is to increase tax revenues for the State by attracting large scale meetings, from the Continental UX and attract.

OUR CHALLENGE

Faced with economic chullenge and change in an increasingly conpetitive diomestic and international manket, securing needing and contention business in becoming more difficult to achieve. It is therefore researchit that gofernment and business units in a common effort to bring new prosperity to our island stare. The Hausel Business Antonouche Phiggan's an amonghe of this opportunity.



HAWATT BUSINESS AMBASSADOR FENCHAM. Permening the Bustness Sacras The Heart Therees Antiasador Program is a partnering opportunity for ladees in our binaries community with the to national and international organizations to recent in the promotion of meetings and convention business in Heart I. By partnering with the Heart Techneristic Content the Heart Size and Convention Bustness and others in the meetings segment of our tourism industry, Heart II medients have the opportunity to use their influence recommend Heart for intrinsil registral and international meetings, enterenticos, confinences, congresses, etc.

YOUR PARTNERSHIP CAN MAKE A DIFFERENCE

A single L000 person meeting referral can add as much as \$3,720,000 to Hassal's economy. And sometimes all it takes is a simple phone call or letter to get the ball rolling.

LISEYOUR INFLUENCE

Consider the national and international organizations is which you are a member or conferences that you safeed. Contact us and we'll help on to the it from there. We'll help you strike letters and make personal appeals to seriour executions and conference/congress cognitient, encounting them to consider Hawaii as a prime destination for a future meeting or convention.



OUR COMMITMENT

We will provide anistance and support needed to secure future meetings and conventions to include the following:

· Siès collateral including:

Hawaii Advantage Brochure & Sales Kit
 Hawaii DVD presentation with client testimonal

- Customized proposals
 Coordinate and customize hid presentations
- Grant writing
- · Amenity support
- Assistance with housing accommodators
- · Attendance building promotions and promotional items

Han Wesderbach jdayed an integral role in securing the trinousial gathering of the World Aquanutture Swiney Annual Meeting at the Horses's Communium Comm.

Scoop farmers as well as research experts from account the world regetter in above tokeronition so we can take advantage of it here. It also allows us to showcase what we've doing to Harea'll to the world."

- RON WEDENBACH

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DIRECT SALES PROGRAM

- National Sales Team
 - Washington DC
 - Chicago
 - San Diego
- Honolulu
 - Pacific Sales
 - Japan Sales
 - Client Service Support
 - Hawaii Business Ambassadors Program
 - Marketing Services



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PARTNERSHIPS

- Native Hawaiian Hospitality Association
 - Cultural Training and Destination Awareness
- Pacific Marketing Corporation
 - Business Ambassador Program
 - PRIME
- O&M Hawaii Advertising
- CTV Convention Television
- The Limtiaco Company Public Relations and Industry PR
- Digital Mediums Web Site Development
- CM&I Advisory Board and Focus Groups
- Pacrim Marketing Japanese Web Site



PARTNERSHIP OPPORTUNITIES

- Destination Sales Collateral
 - The Hawai`i Advantage
- Timed Promotions
 - November 2004
 - Washington DC and Chicago Mahalo Functions
 - May 2005
 - Washington DC and Chicago Sales Blitzes
- Web Site Links



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PARTNERSHIP OPPORTUNITIES

- Site Inspections
- Advisory Board
- Focus Groups
- Media Blitz
- ASAE August 2005
- PCMA Annual Meeting January 2005



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"The first thing that I was impressed with about the Hawai`i Convention Center was its architecture. It's very modern, a lot of glass, very open and it really allows you to see the beauty of these islands.

You're not contained in a building that's full of walls.

It's very open and spacious, it's clean,
but the most attractive thing about the Center is the staff that works there.

They're an extension of our team."

~ RON MACDONALD, Managing Director Society of Financial Service Planners

MAHALO

